

RIS Announcement

ABP FINANCE PLC (the "Issuer")

Notice to holders (the "Noteholders") of the

£500,000,000 6.25 per cent. Fixed Rate Senior Secured Notes due 2026 (ISIN: XS0718981995)

£70,000,000 Floating Rate Notes due 2033 (ISIN: XS0918617639)

€70,000,000 3.22 per cent. Fixed Rate Senior Secured Notes due 2023 (ISIN: XS0943791722)

€70,000,000 3.50 per cent. Fixed Rate Senior Secured Notes due 2023 (ISIN: XS0975051441)

£50,000,000 5.25 per cent. Fixed Rate Senior Secured Notes due 2042 (ISIN: XS0982989831)

(the "Notes")

The Notes are admitted to the official list of the Irish Stock Exchange plc trading as Euronext Dublin and to trading on its regulated market.

STID Matter – Solent Gateway Limited

The Issuer confirms today that, in respect of the STID Proposal dated 29 March 2023 made by Associated British Ports Holdings Limited as proposer ("**ABPH**") as detailed in the Notice of STID Matter dated 29 March 2023, the ABPA Security Trustee has received the required votes in favour of the STID Proposal and the STID Proposal has been approved.

Documentation to give effect to the proposals approved in the STID Proposal will be entered into by, inter alios, ABPH and the ABPA Security Trustee as soon as practicable hereafter.

This notice is given by:

ABP Finance Plc as Issuer

2nd Floor, 25 Bedford Street

London WC2E 9ES

United Kingdom

Dated: 25 April 2023

END.